

**PROMONTORIA MACC 1X1 SOCIMI, S.A.U.**

Plaza Manuel Gómez Moreno 2, 16, Madrid (Spain)

<https://www.1x1socimi.es/>

Madrid, July 31<sup>st</sup> 2024

Pursuant to Article 17 of Regulation (EU) 596/2014 of the European Parliament and of the council of 16<sup>th</sup> April 2014 on market abuse (market abuse regulation), Article 61004/2 of Euronext Rule Book I, on ongoing obligations of companies listed on Euronext, paragraph 3.1.4 (*Corporate Actions*) of the Euronext Access Markets Rule Book (Book I: Harmonised Rules), and paragraph 4.1 (*Corporate Actions: All Securities*) of the Euronext Access Markets Rule Book II (MTF Organised by Euronext Lisbon), Promontoria Macc 1x1 SOCIMI, S.A.U. (the "Company") hereby notifies the following:

**CORPORATE ACTION**

On July 29<sup>th</sup>, 2024, the Sole Shareholder of the Company decided a share capital increase in the Company by means of the total offset of a credit right against the Company, which, on the transaction date, was owned by the Sole Shareholder of the Company. The share capital increase is made for an amount of one million five hundred forty-six thousand eight hundred eighty-three euros (1,546,883€) through the issuance of 1,546,883 new shares, each with a nominal value of €1, numbered consecutively from 139,900,001 to 141,446,883, both inclusive, all of them equal to each other and equal to the existing ones; with the same economic and political rights than those existing and that will comply with the requirements established by the applicable Spanish Law. The share capital increase public deed has been executed on July 31<sup>st</sup>, 2024

The credit right to be off-set derives from the Promontoria MACC Marina RE, S.A.U. share's sale and purchase deed entered into by the Company, as buyer, and the company PROMONTORIA MACC MARINA, S.A.U., as seller, pursuant to which the Company acquired all the shares comprising Marina RE's shares, whose payment of the price was deferred and that after a series of operations the Sole Shareholder of the Company has become the final holder of the Credit Right.

The share capital increase is wholly subscribed for and paid by **PROMONTORIA MAHOU DESIGNATED ACTIVITY COMPANY** (in its capacity as Creditor and Sole Shareholder), for a total amount (this is, face value plus share premium) of fifteen million four hundred and sixty-eight thousand eight hundred and thirty-one euros and seventy-seven cents (15,468,831.77€) out of which, one million five hundred forty-six thousand eight hundred eighty-three euros (1,546,883€) is the total nominal value of the newly issued shares and thirteen million nine hundred and twenty-one thousand nine hundred and forty-eight euros and seventy-seven cents (13,921,948.77€) to the total amount of the share premium. As a consequence of the foregoing, the Sole Shareholder decide to amend article 5th of the By-laws of the Company which will read as follows:

*"Article 5. The share capital is set at the sum of 141,446,883 EUROS, represented by 141,446,883 registered shares, each with a par value of 1.00 EURO. The share capital is fully subscribed and fully paid up and they grant their holders the same rights."*

Yours faithfully,

  
**Mr. José La Roche Riesgo**

**Chairman of the Board of Directors**

**PROMONTORIA MACC 1X1 SOCIMI, S.A.U.**

